



The ORCID Info Day in Ukraine

27th of March 2024

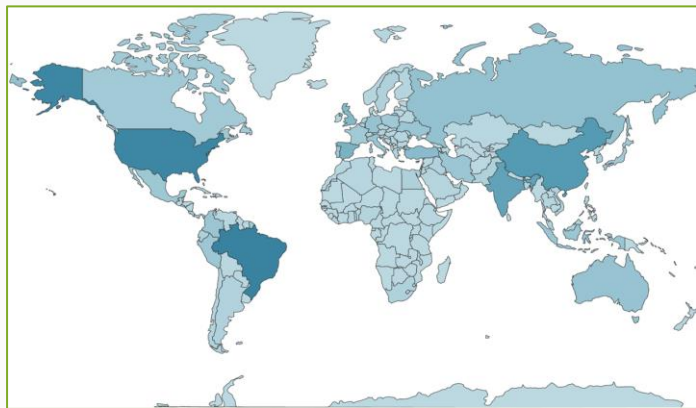
A brief overview of ORCID

A Few ORCID Facts

- Independent not-for-profit open to participation by all
- Registry launched in 2012
- Sustained by fees from our member organizations
- Guided by our [values and founding principles](#)
- Community-governed by a Board of Directors representative of our membership

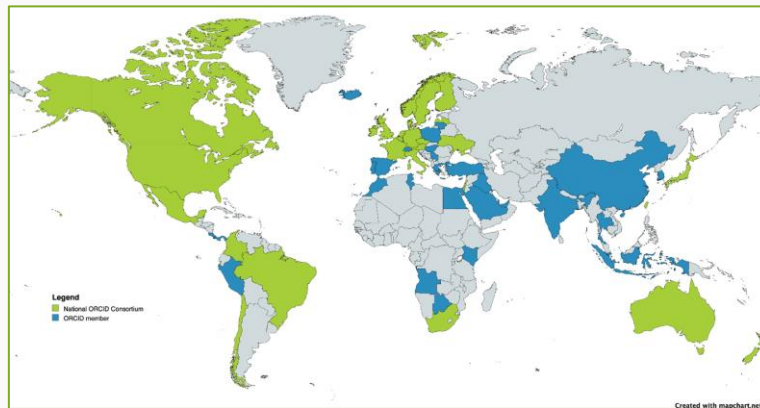


We continue to make great progress on global adoption



Users in 249 countries

That's every country on the planet!



Member organizations in 58 countries

27 national consortia and 1 regional consortium

Yearly Active Researchers

8.2 Million

Active Integrated Systems

5,503

Organizational Members

1,376

ORCID in Ukraine

- 46 Member organizations
- 36 Completed integrations
- OJS and DSpace are predominant
- 4000 Affiliation items added via the Affiliation Manager



ORCID (Open Researcher and Contributor Identifier)



1. The ORCID iD: a unique, persistent identifier free of charge to researchers



1. An ORCID record/digital cv connected to the ORCID iD, that can include employment, education and research output metadata



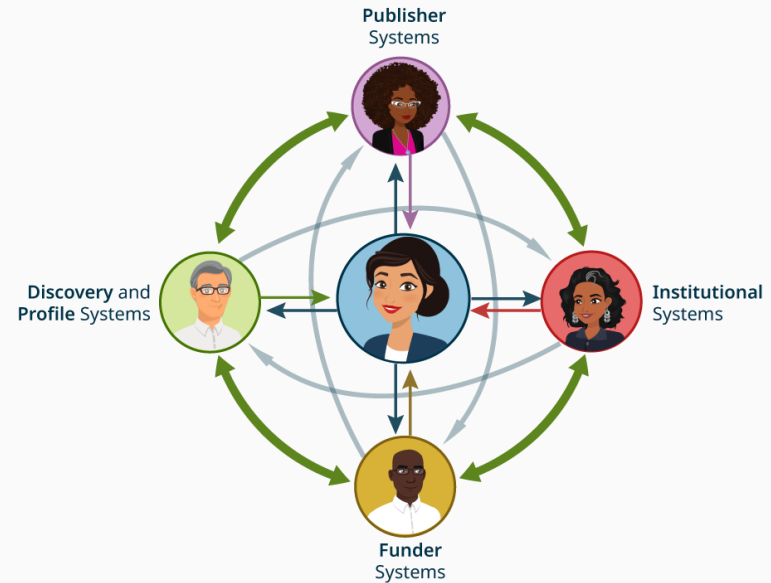
1. A set of Application Programming Interfaces (APIs), as well as the services and support of communities of practice that enable interoperability between an ORCID record and member organizations

Fostering behaviors to drive the ORCID “virtuous circle” of interoperability

Our stakeholders generally have two overarching goals for their participation in ORCID:

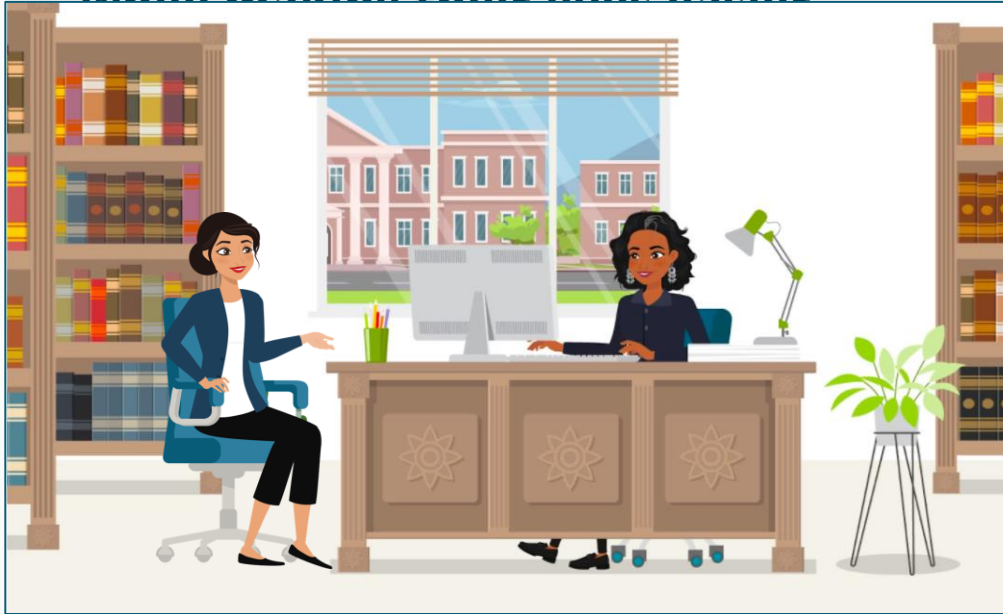
1. Reduce administrative burden
2. Understand the impact of the research they facilitate or fund

The more fully populated, sufficiently complete ORCID records and integrated systems there are, the more value that stakeholders can gain from participating in ORCID. It is our goal to create the conditions to allow this to happen.



ORCID allows Universities and Research Institutions to stay up to date with the research that comes from their scholars

while making their lives easier



Name disambiguation. Have confidence that you have correctly identified contributions from your researchers, regardless of the popularity or variability of their names.



Better research connections. Follow your researchers' careers even after they leave your institution. Keep better track of collaborators and peers at other institutions.



Reduce costs. Reduce the costs required to track the research that comes from your institution by automatically accessing authoritative trusted publication and funding data from your researchers' ORCID records.



Improved visibility of outputs. Improve the visibility of your researchers' outputs and ensure they get the recognition they deserve by automatically writing authoritative, trusted affiliation data via integration with the ORCID registry.



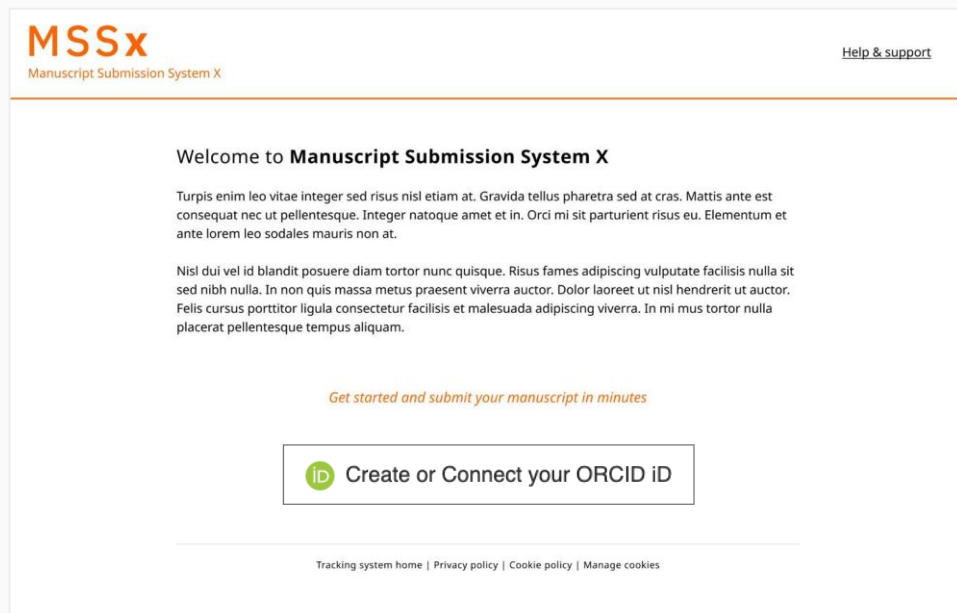
Reduced administrative burden. Increase both efficiency and quality in critical processes like assessment exercises. Avoid time spent re-entering data during submission, review, and reporting. When your researchers have more time to spend on research, you save money!



Interconnected infrastructure. The ORCID registry is an open, interconnected hub of profile data. By integrating with ORCID, you can contribute affiliation data and extend the reach of your systems. Sharing data with ORCID can help you to avoid being locked into costly, proprietary systems.

Connecting to ORCID

Researchers connect ORCID iDs via authentication



MSSx
Manuscript Submission System X

[Help & support](#)

Welcome to **Manuscript Submission System X**

Turpis enim leo vitae integer sed risus nisl etiam at. Gravida tellus pharetra sed at cras. Mattis ante est consequat nec ut pellentesque. Integer natoque amet et in. Orci mi sit parturient risus eu. Elementum et ante lorem leo sodales mauris non at.

Nisl dui vel id blandit posuere diam tortor nunc quisque. Risus fames adipiscing vulputate facilisis nulla sit sed nibh nulla. In non quis massa metus praesent viverra auctor. Dolor laoreet ut nisl hendrerit ut auctor. Felis cursus porttitor ligula consectetur facilisis et malesuada adipiscing viverra. In mi mus tortor nulla placerat pellentesque tempus aliquam.

[Get started and submit your manuscript in minutes](#)


iD Create or Connect your ORCID iD

[Tracking system home](#) | [Privacy policy](#) | [Cookie policy](#) | [Manage cookies](#)




Users authenticate their ORCID iD and grant permissions to the system to read/add/update data to/from ORCID records.

Researchers connect ORCID iDs via authentication







Authorize access

You are currently signed in as:
Tom Demeranville [Sign out](#)
<https://orcid.org/0000-1234-5678-9101>

[Manuscript Submission System X](#) 

has asked for the following access to your ORCID record:

-  Add/update your research activities
(Works, affiliations, etc.)
-  Add/update other information about you
(Country, keywords, etc.)
-  Read your information with visibility set to Trusted Parties
-  Get your ORCID ID

[Authorize access](#)

[Deny access](#)



User logs in to their ORCID account to ensure the app connects to the correct ORCID iD.

← Who is asking for access permissions?

← What permissions are being requested?

ORCID member organizations add validated information

When an ORCID member updates an ORCID record, the “**Source**” (provenance) of that update is captured for re-use:

- Research organizations add affiliations and outputs
- Publishers add outputs and reviews
- Funders add funding items



These provide ‘**trust markers**’ that can be used to help in decision making.

Impactful research output

2023 | Article
DOI: 10.14454/07243.2013.001

Source: Manuscript Submission System X

▼ Review activity for **Journal Y** (1)

Journal, Journal Y
ISSN: [1532-1827](#)

Review date: 2020-11-16	Type: Review	Role: Reviewer
--------------------------------	---------------------	-----------------------

Source: Manuscript Submission System X

Authentication and trust markers are key in the metadata reuse process

Role of Intradomain Heterogeneity on Ion and Polymer Dynamics in Block Polymer Electrolytes: Investigating Interfacial Mobility and Ion-Specific Dynamics and Transport

Nicholas F. Pietra, Andrew G. Korovich, Priyanka M. Ketkar, Thomas H. Epps III*, and Louis A. Madsen*

Cite this: *Macromolecules* 2023, XXXX, XXX, XXX-XXX
Publication Date: October 30, 2023
<https://doi.org/10.1021/acs.macromol.3c00925>
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More by Louis A. Madsen

 <https://orcid.org/0000-0003-4588-5183>

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 PDF (4 MB)

 Supporting Info (1) »

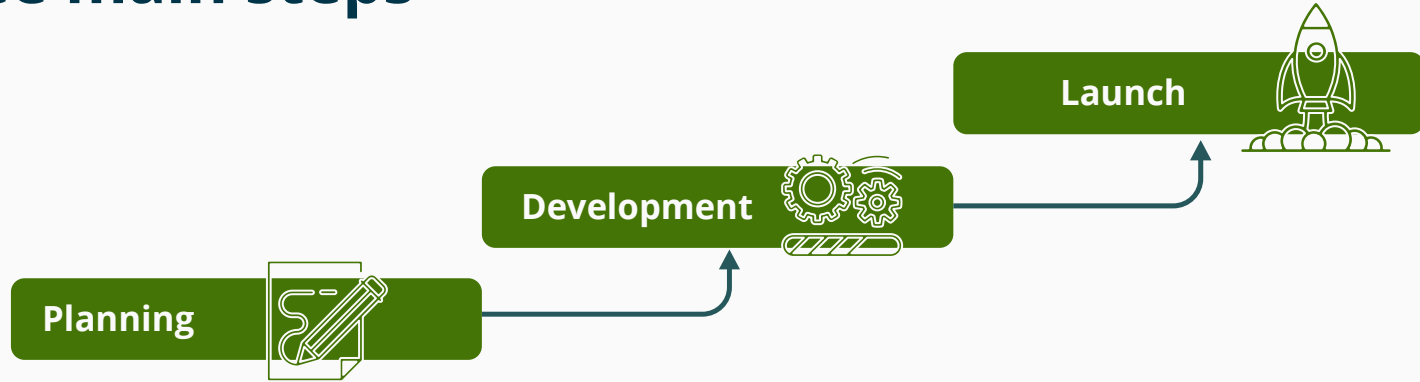
Impactful research output

2023 | Article
DOI: 10.14454/07243.2013.001

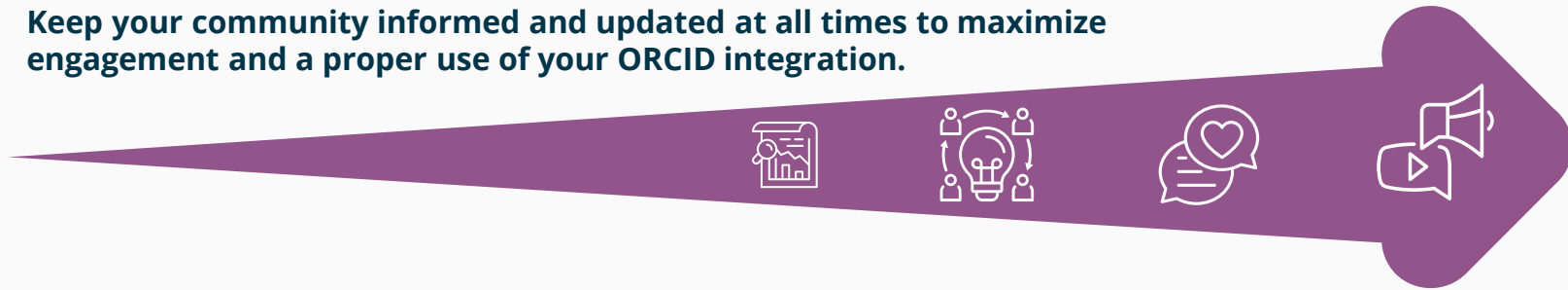
Source:  Manuscript Submission System X

How to integrate?

Three main steps



Keep your community informed and updated at all times to maximize engagement and a proper use of your ORCID integration.



The Member Reports can help you with your institutional ORCID strategy or communication plan.

The screenshot displays the ORCID Member Portal interface. At the top, the header includes the ORCID logo, 'Member Portal | ORCID, Inc', and navigation links for Tools, Resources, Admin, and Account. A search bar for 'Member name' is visible. A dropdown menu is open, showing options: Affiliation Manager, Member report, Integration report, and Affiliation report. Below the menu, four summary cards are displayed:

Number of Affiliated Records	Number of records with a current affiliation	Number of records with a current employment	Total affiliations
159	125	63	243

Three ways to integrate



Use an existing Certified Service Provider (e.g. DSpace, ePrints, DSpace-CRIS, Elements, OJS...)



Develop a custom integration (for self-developed institutional systems)



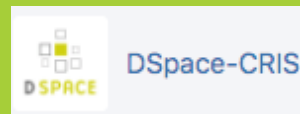
Adopt the Affiliation Manager (consortium members only)

Documentation: <https://info.orcid.org/documentation/integration-guide/>

Certified Service providers: <https://info.orcid.org/vendors-and-service-providers/orcid-certified-service-providers-list/>

Affiliation Manager: <https://info.orcid.org/affiliation-manager/>

Integrati



smartsimple

ORCID Integration in Open Journal System (OJS)



ORCID Plugin configuration via the UI

ORCID Profile Plugin ✕

Please configure the ORCID API access for use in pulling ORCID profile information into user and author profiles and updating connected ORCID records with new publications (only for ORCID Members).

ORCID API Settings

Member ▼

*ORCID API **

APP-0P3KKHGFHGKLLYG

*Client ID **

XX

*Client Secret **

Connect to ORCID button

[Home](#) / [Register](#)

 [Create or Connect your ORCID iD](#) [What is ORCID?](#)

Profile

Given Name *

Family Name

Affiliation *

Country *

Authenticated ORCID iD in published journal

Effect of Echinacea purpurea and Silybum marianum seeds on the body of rats with an excessive fat diet

M. A. Lieshchova

Dnipro State Agrarian and Economic University

V. V. Brygadyrenko

Oles Honchar Dnipro National University

 <https://orcid.org/0000-0002-9448-8232>

DOI: <https://doi.org/10.15421/012310>

Keywords: relative mass of the organs; increase in the body weight; high-fat diet; milk thistle

 PDF

Published
2023-02-11

Issue
[Vol. 31 No. 1 \(2023\)](#)

Section
Articles

Publication metadata in ORCID (and trust marker)

Effect of Echinacea purpurea and Silybum marianum seeds on the body of rats with an excessive fat diet

Biosystems Diversity



2023-04-25 | Journal article | *Author*

DOI: [10.15421/012310](https://doi.org/10.15421/012310)

Part of ISSN: [2520-2529](https://doi.org/10.15421/012310)

CONTRIBUTORS: M. A. Lieshchova; Viktor Brygadyrenko

[Show more detail](#)

Source:  OJS at Oles Honchar Dnipro National University  Preferred source (of 2)

ORCID Integration in DSpace



API Configuration

Enable the integration

All the ORCID features requires a minimal common set of properties to configure in the `local.cfg`

```
orcid.application-client-id = <YOUR-SANDBOX-ORCID-CLIENT-ID>  
orcid.application-client-secret = <YOUR-SANDBOX-ORCID-CLIENT-SECRET>
```

Log in with ORCID button

dspace demo+admin@gmail.com

Log in

or

Log in with Shibboleth

Log in with ORCID

New user? [Click here to register.](#)

[Have you forgotten your password?](#)

ORCID Authorize access

You are currently signed in as:

Paloma Marín-Arraiza
<https://orcid.org/0000-0001-7460-7794>
[Sign out](#)

People @ FH Burgenland ?

has asked for the following access to your ORCID record:

- Add/update your research activities (works, affiliations, etc)
- Add/update other information about you (country, keywords, etc.)
- Read your information with visibility set to Trusted Organizations
- Get your ORCID ID

[Authorize access](#)

[Deny access](#)

If authorized, this organization will have access to your ORCID record, as outlined above and described in further detail in [ORCID's privacy policy](#).

You can manage access permissions for this and other Trusted Organizations in your [account settings](#).

ORCID Synch configuration via DSpace

ORCID Synchronization settings

Synchronization mode

Please select how you would like synchronization to ORCID to occur. The options include "Manual" (you must send your data to ORCID manually), or "Batch" (the system will send your data to ORCID via a scheduled script).

Synchronization mode

Manual

Publication preferences

Select whether to send your linked Publication entities to your ORCID record's list of works.

- Disabled
 All publications

Funding preferences


Select whether to send your linked Project entities to your ORCID record's list of funding information.

- Disabled
 All fundings

Profile preferences

Select whether to send your biographical data or personal identifiers to your ORCID record.

- Biographical data
 Identifiers

 Update settings

Research outputs synchronization (Import and Export)

 Naturally enhanced neutralizing breadth against SARS-CoV-2 one year after infection.

 Publication Metadata in CERIF: Inspiration by FRBR

 The Impact of COVID-19 on the Optimal Management of Osteoporosis.

[← Back to MyDSpace](#)


Інформаційно-ресурсний центр "Без бар'єрів": досвід першого року роботи

2023-01-01 | Other

HANDLE: [KhPI-Press/64072](#)

CONTRIBUTORS: Главчева, Юлія Миколаївна; Палей, Тетяна Леонідівна; Новосьолова, Світлана Юріївна

[Show more detail](#)

Source:  Electronic National Technical University "Kharkiv Polytechnic Institute" Institutional Repository

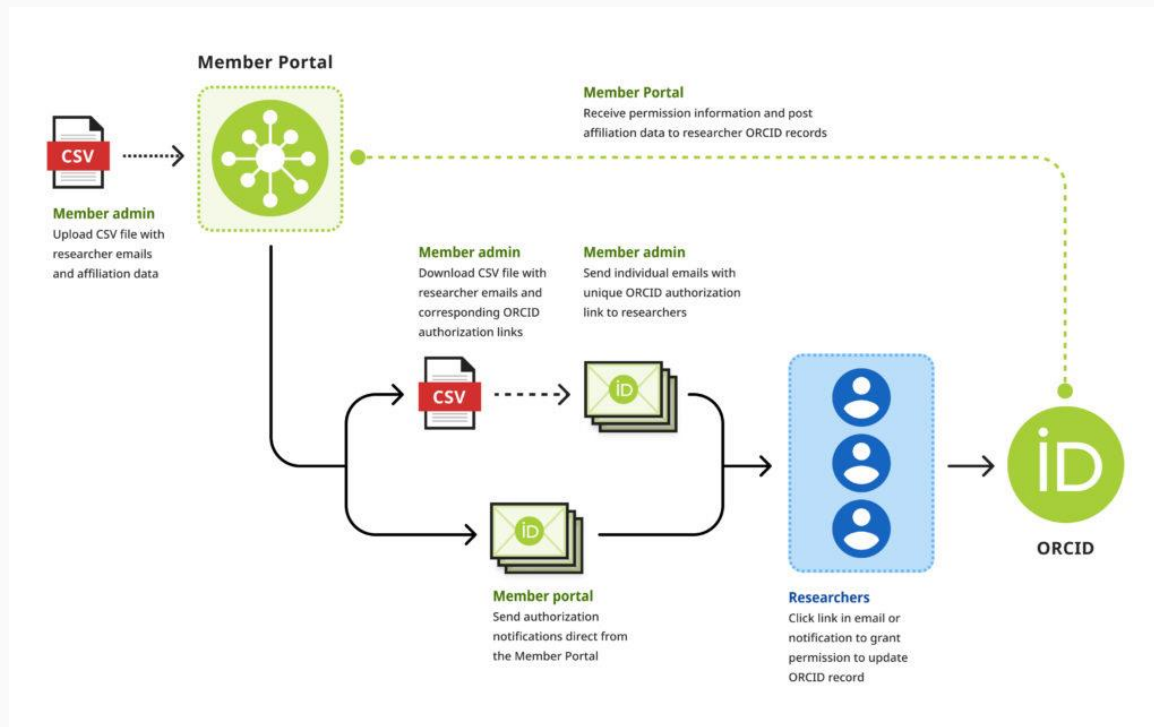


The ORCID Affiliation Manager




Tool offered to consortium members

- Used to add Employment, Education, Qualifications and/or professional activities to ORCID records.
- No IT knowledge required.
- ORCID Consortium Members benefit.



Member organization creates a CSV

	A	B	C	D	E	F	G	H	I	J	K	L	M
1			How to use this template: 1) Go to File > Make a Copy 2) Save to your workspace 3) Rename 4) Delete Row 1. For further instructions, visit our Affiliation Manager Guide										
2	email	affiliation-sector	department-name	role-title	start-date	end-date	org-name	org-country	org-city	org-region	disambiguated-organization-identifier	disambiguation-source	url
3	researcher01@mailinator.com	employment	Psychology	Associate Professor	2014-04		University of Wisconsin-Madisc US		Madison	WI	01y2jd41	ROR	https://wisc.edu
4	researcher02@mailinator.com	employment	Biology	Assistant Professor	2015-08	2018-07	University of Wisconsin-Madisc US		Madison	WI	01y2jd41	ROR	https://wisc.edu
5	researcher03@mailinator.com	employment	Water Chemistry	Lab Manager	2014-04		University of Wisconsin-Madisc US		Madison	WI	01y2jd41	ROR	https://wisc.edu
6	researcher04@mailinator.com	employment	Biology	Professor	1996-08	2022-07	University of Wisconsin-Madisc US		Madison	WI	01y2jd41	ROR	https://wisc.edu
7	student01@mailinator.com	education	School of Law	Master's degree	2007-10	2013-07	Trinity College Dublin	IE	Dublin		02tyrky19	ROR	https://www.tcd.ie/a
8	person01@mailinator.com	qualification	Cambridge Assessment English	CELTA	2021		University of Cambridge	GB	Cambridge		013meh722	ROR	cambridgeenglish.org
9	person02@mailinator.com	service	Steering Group for Technical Development	Group chair	2019-01	2021-08	DataCite	DE	Hannover		04wxnsj81	ROR	https://datacite.org/
10	person03@mailinator.com	service	Data repository	Data curator	2018-01		DataONE	US	Santa Barbara		00hr5y405	ROR	https://www.dataone
11	person04@mailinator.com	service	Centelha SP Program	Reviewer	2020		Sao Paulo Research Foundatic BR	BR	Sao Paulo		02ddkpn78	ROR	http://www.fapesp.br
12	person04@mailinator.com	membership		Associate Member	2017		Royal Society Te Apārangi	NZ	Wellington		04tajib587	ROR	https://www.royalsoc
13	person05@mailinator.com	invited-position	Management of Science and Technology in Health	Visiting scholar	2019-01	2019-06	Fundacao Oswaldo Cruz	BR	Rio de Janeiro		04jhsww08	ROR	https://portal.fiocruz
14	person06@mailinator.com	distinction	Vice-rectorate for internationalization	Excellency in mobility award	2014		University of Granada	ES	Granada		04njy449	ROR	https://internacional.u
15													
16													



Member organization uploads the CSV via the Member Portal

ORCID Member Portal | ORCID, Inc

Tools Resources Admin Account

Affiliations

+ Add affiliation Import affiliations from CSV Request affiliations for edit Request affiliation status report Send permission notifications

Search...

Affiliation Manager

- Member report
- Integration report
- Affiliation report

User Email	ORCID iD	Affiliation Data	Date created	Status
a.montenegro@orcid.org	https://orcid.org/0000-0002-7869-831X	EMPLOYMENT ORCID: Bethesda, US Tech (Dev) (Tech Lead, Registry) 2020-01-01 View Details	Jan 28, 2021, 10:22:14 PM	In ORCID Edit Delete

Permission requests can be sent via the Member Portal

Let us update your ORCID for you

Dear [XXX],

By allowing [ORGANIZATION] to add your research information to your ORCID record, you can spend more time conducting your research and less time managing it! We'll need your permission first though, so click on the link below to get started. You will get redirected to ORCID, after signing in, click on "authorize access" to allow [ORGANIZATION] to add information to your record.

Grant Permission




Connection made after authorization

Correo del usuario ↕	ORCID iD	Datos de afiliación	Fecha de creación	Estado ▾	
p.arraiza@orcid.org	https://orcid.org/0000-0001-7460-7794	EMPLEO ORCID: Bethesda, US Engagement (Engagement Lead) 2020-03-18 al 2022-04-30 Ver detalles	Mar 2, 2021, 9:51:27 PM	En ORCID	✎ Editar ✖ Eliminar

Taras Shevchenko National University of Kyiv: Kyiv, UA

Associate Professor (Faculty of History)
Employment

[Show more detail](#)

Source:  Taras Shevchenko National University of Kyiv *via* ORCID Member Portal

Interaction with the Community, Webinars & more

ORCID On-demand

You are here: [Home](#) / ORCID On-Demand



ORCID On-Demand

Catch up on our webinars anytime, anywhere

LIVE EVENTS

EVENT RESOURCES

Featured Session

Better Together: PIDs and Open Science – Connections Make Science Open

The third session of Better Together, a joint webinar series co-organized by Crossref, DataCite and ORCID, features speaker, Dr. Tiffany Straza, an Open Science Consultant in the Section of Science, Technology and Innovation Policy at UNESCO.

As addressed in the UNESCO Recommendation on Open Science and UNESCO open science toolkit, Open Science infrastructures are key to the sustainability of Open Science. To make scientific research more accessible to everyone, the interoperability and reusability of research outputs associated with uniquely identified individuals are fundamental, which can be achieved via adopting PIDs across different research workflows, improving permanent and unrestricted access to the research community.



Upcoming webinars

Webinars

🔍 Search for events

FIND EVENTS

LIST ▾

< >

TODAY

UPCOMING ▾

April 2024

WED

24

April 24 @ 3:00 pm - 4:00 pm CST 🗓 I'm A Member, Now What

I'm a Member, Now What?! — Integrating with ORCID

The third session in our I'm a Member, Now What?! webinar series is all about Integrating with ORCID. In this session, you'll learn the basics of integrating with ORCID. We'll [...]



ORCID Product Roadmap

ORCID Product Roadmap ★ Público 000 Tablero Tabla ▾ Filtros

ABOUT THIS BOARD ...

The Product Roadmap contains high level requirements we have committed to investigate and/or implement

THIS IS A PUBLIC BOARD - PLEASE NOTE THAT IT IS SUBJECT TO CHANGE

QUESTIONS? Please email support@orcid.org

+ Añada una tarjeta

Planned ...

- Reduce effort to maintain records by directing users to member integrations that can help populate their records based on factors such as geography and discipline
- Facilitate greater re-use of ORCID data by researchers by improving the ability to export record data through integrations and more formatting options
- Meet community expectations by implementing improvements to user account security including change notifications
- Continue to improve our cybersecurity posture through adoption of cloud-hosting best practices, completion of software dependency upgrades and improving incident response processes

+ Añada una tarjeta

In Progress ...

- Improve resiliency and reliability of our infrastructure
- Increase researcher understanding of ORCID, reduce confusion and encourage active participation
- Better support humanities researchers by extending the work type taxonomy to cover more of their outputs
- Strengthen connections between researchers and their institution by suggesting relevant affiliations to existing users and encouraging users without affiliations to add them
- Update API Tiering model to offer higher rates/better reliability to members and encourage use of the

+ Añada una tarjeta

Completed (2024) ...

+ Añada una tarjeta

Completed (2023) ...

- Member Portal - Manage Public Display Information
- Establish ORCID as a place to recognise professional activities, particularly journal editing, via a specific user interface elements for adding these activities.
- Establish the ORCID Member Portal as a place for ORCID members to maintain their membership information
- Demonstrate potential of ORCID to improve trust in peer reviewed publications by piloting the use of Trust Markers during review with publishers/vendors

+ Añada una tarjeta



ORCID Annual Report 2023



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Thank you very much

The ORCID Info Day in Ukraine - 27th of March 2024

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f.alsina@orcid.org